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**CONCH VENTURE**  
**China Conch Venture Holdings Limited**  
**中國海螺創業控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 586)**

**DATE OF BOARD MEETING**

The board (the “**Board**”) of directors (the “**Directors**”) of China Conch Venture Holdings Limited 中國海螺創業控股有限公司 (the “**Company**”) hereby announces that a meeting of the Board will be held on Friday, 21 August 2015 for the purpose of, among other matters, considering and approving the interim results of the Company and its subsidiaries for the six months ended 30 June 2015, the publication of the relevant results announcement on the websites of The Stock Exchange of Hong Kong Limited and the Company, considering the declaration of an interim dividend (if any) and transacting any other business.

By Order of the Board  
**China Conch Venture Holdings Limited**  
**SHU Mao**  
*Joint Company Secretary*

Anhui Province, the People’s Republic of China  
11 August 2015

*As at the date of this announcement, the Board comprises Mr. GUO Jingbin (Chairman), Mr. JI Qinying (Chief Executive Officer), Mr. LI Jian and Mr. LI Daming as executive Directors; Ms. ZHANG Mingjing as non-executive Director; and Mr. CHAN Chi On (alias Derek CHAN), Mr. CHAN Kai Wing and Mr. LAU Chi Wah, Alex as independent non-executive Directors.*